

Name of Listed Equity: PEBCO MOTORS LIMITED

Scrip Code:

Shareholding Pattern Filed under: Reg. 31(1)(b) Quarter Ended: 31/12/2015

| ----- | |
|--|--------|
| Particulars | Yes No |
| ----- | |
| 1 Whether the Listed Equity has issued any Partly Paid up shares? | No |
| 2 Whether the Listed Equity has issued any Convertible Securities or Warrants? | No |
| 3 Whether the Listed Equity has any shares against which Depository Receipts are issued? | No |
| 4 Whether the Listed Equity has any shares in Locked-in? | No |
| 5 Whether any shares held by Promoters are Pledge or otherwise encumbered? | No |
| ----- | |

TABLE I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

| Category | Name of shareholders | Nos. of Shareholders | No. of Fully Paid-up Equity shares Held | No. of Partly Paid-up Equity shares Held | No. of Shares Underlying Depository Receipt | Total Nos. Shares Held | Shareholding Calculated as per SCRB, 1957 | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying outstanding securities (including Warrants) (X) | Shareholding as % assuming full conversion of securities (convertible securities as a % of diluted share capital) (XI)-(VII)+(X) as a % of (A)+(B)+(C) | Number of Locked in shares (XII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of Equity Shares Held in dematerialized form (XIV) |
|--------------|--------------------------------|----------------------|---|--|---|------------------------|---|---|---------------|----------------|--|--|----------------------------------|---|---|
| | | | | | | | | Class X | Class Y | Total | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) | | | | | | | | |
| (A) | Promoter & Promoter Group | 4 | 366505 | | | 366505 | 36.732 | 366505 | 366505 | 36.732 | | 36.732 | | | 348505 |
| (B) | Public | 41 | 631265 | | | 631265 | 63.268 | 631265 | 631265 | 63.268 | | 63.268 | | | |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | |
| TOTAL | | 45 | 997770 | | | 997770 | 100.000 | 997770 | 997770 | 100.000 | | 100.000 | | | 348505 |

TABLE II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

| Category | Name of shareholders | PAN | Nos. of Shareholders | No. of Fully Paid-up Equity shares Held | No. of Partly Paid-up Equity shares Held | No. of Shares Underlying Depository Receipt | Total Nos. Shares Held | Shareholding Calculated as per SCRB, 1957 | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying outstanding convertible securities (including Warrants) (X) | Shareholding % assuming full conversion of securities (as a % of diluted share capital) (XI)-(VII)+(X) as a % of (A)+(B)+(C) | Number of Locked in shares (XII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of Equity Shares Held in demat form (XIV) |
|----------|---|------------|----------------------|---|--|---|------------------------|---|---|---------|--------|--|--|----------------------------------|---|--|
| | | | | | | | | | No. of Voting Rights | | | | | | | |
| | | | | | | | | | Class X | Class Y | Total | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) | | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | 4 | 366505 | | | 366505 | 36.732 | 366505 | 366505 | 36.732 | | 36.732 | | | 348505 |
| | ALPA K PARIKH | ABJPP7964J | | 59260 | | | 59260 | 5.939 | 59260 | 59260 | 5.939 | | 5.939 | | | 59260 |
| | KISHAN N PARIKH | ACHK1595C | | 109495 | | | 109495 | 10.974 | 109495 | 109495 | 10.974 | | 10.974 | | | 109495 |
| | KISHAN N PARIKH | ABWPP6531A | | 179750 | | | 179750 | 18.015 | 179750 | 179750 | 18.015 | | 18.015 | | | 179750 |
| | PRIYANJALI PARIKH (F&N KISHAN N PARIKH) | ASMPP5136C | | 18000 | | | 18000 | 1.804 | 18000 | 18000 | 1.804 | | 1.804 | | | 179750 |
| | Sub-Total (A) (1) | | 4 | 366505 | | | 366505 | 36.732 | 366505 | 366505 | 36.732 | | 36.732 | | | 348505 |
| (b) | Central Government/State Government(s) | | | | | | | | | | | | | | | |
| (c) | Financial Institutions/Banks | | | | | | | | | | | | | | | |
| (d) | Any Other Bodies Corporate Trusts Clearing Members | | | | | | | | | | | | | | | |
| | Sub-Total (A) (1) | | | | | | | | | | | | | | | |
| (2) | Foreign | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | | | | | | | | | | | | | | | |
| (b) | Government | | | | | | | | | | | | | | | |
| (c) | Institutions | | | | | | | | | | | | | | | |
| (d) | Foreign Portfolio Investor | | | | | | | | | | | | | | | |
| (e) | Any Other OCBs | | | | | | | | | | | | | | | |
| | Sub-Total (A) (2) | | | | | | | | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A) (2) | | 4 | 366505 | | | 366505 | 36.732 | 366505 | 366505 | 36.732 | | 36.732 | | | 348505 |

TABLE IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

| Category | Name of shareholders | PAN | Nos. of Shareholders | No. of Fully Paid-up Equity shares Held | No. of Partly Paid-up Equity shares Held | No. of Shares Underlying Depository Receipt | Total Nos. Shares Held | Shareholding Calculated as per SCRB, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying outstanding securities (including Warrants) (X) | Shareholding as % assuming full conversion of (XII) | Number of Locked in shares (XIII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of Equity Shares Held in demat form |
|----------|----------------------|-------|----------------------|---|--|---|------------------------|--|---|---------|-------|--|---|-----------------------------------|---|--|
| | | | | | | | | | Class X | Class Y | Total | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) | | | | | | | | | |

(1) Custodian DR Holder
(2) Employee Benefit Trust (under SEBI (share based Employee Benefit) Regulations, 2014

Total Non-Promoter - Non-Public Shareholding (C) = (C) (1) + (C) (2)